



ISIS 9.0 Student Financials for Power Users

Setup SACR	
Page	New Path
Charge Priority List	Setup SACR → Product Related → Student Financials → Charges and Payments → Charge Priority List
Item Types	Setup SACR → Product Related → Student Financials → Item Types → Item Types
Keywords	Setup SACR → Product Related → Student Financials → Item Types → Keywords
Late Fees Setup	Setup SACR → Product Related → Student Financials → Charges and Payments → Late Fees
Payment Overall Priority	Setup SACR → Product Related → Student Financials → Charges and Payments → Payment Overall Priority
SF Account Types	Setup SACR → Product Related → Student Financials → Item Types → SF Account Types
SF Term Default	Setup SACR → Product Related → Student Financials → Charges and Payments → SF Term Default
Copy Term Fees	Setup SACR → Product Related → Student Financials → Tuition and Fees → Copy Term Fees
Adjustment Calendars	Setup SACR → Product Related → Student Financials → Tuition and Fees → Adjustment Calendars
Application Fees	Setup SACR → Product Related → Student Financials → Admission Fees → Application Fees
Billing and Due Calendars	Setup SACR → Product Related → Student Financials → Tuition and Fees → Billing and Due Calendars
Class Fees	Setup SACR → Product Related → Student Financials → Course and Class Fees → Class Fees
Course Fees	Setup SACR → Product Related → Student Financials → Course and Class Fees → Course Fees
Criteria	Setup SACR → Product Related → Student Financials → Tuition and Fees → Criteria
Deposit Fees	Setup SACR → Product Related → Student Financials → Admission Fees → Deposit Fees
Equation Editor	Setup SACR → Common Definitions → Equation Engine → Equation Editor
Minimum / Maximum Fees	Setup SACR → Product Related → Student Financials → Tuition and Fees → Minimum / Maximum Fees
Optional Fees	Setup SACR → Product Related → Student Financials → Optional Fees → Optional Fees
Optional Fees - Terms	Setup SACR → Product Related → Student Financials → Optional Fees → Optional Fees - Terms
Optional Fees per Term	Setup SACR → Product Related → Student Financials → Optional Fees → Optional Fees per Term
Coverage Dates	Setup SACR → Product Related → Student Financials → Tuition and Fees → Health Insurance Setup (UM) → Policy Coverage Dates
Term Fees	Setup SACR → Product Related → Student Financials → Tuition and Fees → Term Fees
Transaction Fees	Setup SACR → Product Related → Student Financials → Tuition and Fees → Transaction Fees
Tuition Calculation Controls	Setup SACR → Product Related → Student Financials → Tuition and Fees → Tuition Calculation Controls



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Tuition Groups	Setup SACR → Product Related → Student Financials → Tuition and Fees → Tuition Groups
Waiver Groups	Setup SACR → Product Related → Student Financials → Course and Class Fees → Waiver Groups
Waivers	Setup SACR → Product Related → Student Financials → Tuition and Fees → Waivers
Health Insurance Setup	Setup SACR → Product Related → Student Financials → Tuition and Fees → Health Insurance Setup (UM) → Health Insurance Setup
Student Financials	
Billing Request	Student Financials → Bill Customers → Student Bills → Create Billing Request
Fee Calculation Messages	Student Financials → Tuition and Fees → Review Calculation Messages
Copy Waivers	Student Financials → Tuition and Fees → Calculate Batch Tuition → UMass Custom → Copy Waivers (UM)
Lifetime Fee	Student Financials → Tuition and Fees → Calculate Batch Tuition → UMass Custom → Lifetime Fees(UM)
Tuition Calculation Errors	Student Financials → Tuition and Fees → Calculate Batch Tuition → Tuition Calc Error Report
Enrollment Cancellation	Student Financials → Tuition and Fees → Cancellation → Cancel Enrollment
External Files	Student Financials → Charges and Payments → Group Processing → External Files
Post Transactions	Student Financials → Charges and Payments → Group Processing → Post Transactions
Group Reversal	Student Financials → Charges and Payments → Group Processing → Reverse Groups
Late Fees Processing	Student Financials → Charges and Payments → Late Fees → Late Fees Processing
Payment Applier	Student Financials → Charges and Payments → Apply Payment
Table Validation	Student Financials → Charges and Payments → Validate Tables
Write Offs	Student Financials → Collections → Write Offs → Run Write-off Process
Billing Summary\Academic Info	Student Financials → Charges and Payments → UMass Custom(UM) → Billing Summary\Academic (UM)
Enrollment Cancellation	Student Financials → Tuition and Fees → Cancellation → Report Cancellation
Group Detail Report	Student Financials → Charges and Payments → Group Processing → Group Detail
Group Post – Suspended	Student Financials → Charges and Payments → Group Processing → Group Post - Suspended
Group Summary Report	Student Financials → Charges and Payments → Group Processing → Group Summary
Late Fees	Student Financials → Charges and Payments → Late Fees → Late Fees Report
Student Billing Data Report	Student Financials → Charges and Payments → UMass Custom(UM) → Student Billing Data Rpt (UM)